

**Hermes Microvision, Inc.**  
**2014 Annual Shareholders' Meeting Minutes**  
**(Translation)**

**Time and Date:** 9:00 a.m., May 29, 2015 (Friday)

**Place:** The Allied Association for Science Park Industries, Room 101  
(No.2, Zhanye 1st Rd., East Dist., Hsinchu City 300, Taiwan)

**Attendance:** Attending shareholders and proxy representing 60,049,108 shares  
accounted for 84.58% of the Company's total outstanding shares.

**Attended Directors:** Chin-Yung Shu, Hermes-Epitek Corp. (Representative: Ming-Chi Hwang), Jack Y. Jau, Chyan Yang, Han-Liang Hu, Huai-Chi Tu, Kai-Tai Liang, and Lien-Fang Kin.

**Attended Managements:** COO- Chung-Shih Pan, CFO- Hsiao-Lien Shen, Attorney- Jackie Tsai from Tsar & Tsai Law Firm, and Independent Accountant- Tien-Yi Lee, PwC.

**Chairman:** Mr. Chin-Yung Hsu, Chairman of the Board of Directors

**Recorder:** Mr. Hsiao-Lien Shen

1. Chairman's Address: Omitted.

2. Report Items

Report Item (1)

Subject: To report the business of 2014. Please resolve your decision.

Description: 2014 Business Report is attached as page 4, Attachment 1.

Questions raised by shareholders:

Shareholder number 9142, 9454, and 9498: Rationales to support the current P/E ratio, the reasons for April monthly net loss and future monthly sales trend, 2015 outlook, product gross margin, benefits of the new manufacturing plant, operating cash flows, purchase of property in US, scale of the company against other international competitors, Independent Directors' responsibility and supervision, establishment of corporate governance, timely information disclosure, and equivalent treatment to every shareholders.

The above questions have been answered by Chairman and designated Directors and Management.

#### Report Item (2)

Subject: Audit Committee's review report. Please resolve your decision.

Description: Audit Committee's review report is attached as page 5, Attachment 2.

Questions raised by shareholders:

Shareholder number 9142 and 9454: Questions about annual report, dividend payout ratio, purpose of GDR offering, audit committee report, share based payment, employee bonuses, and execution of internal control system.

The above questions have been answered by Chairman and designated Directors and Management.

#### Report Item (3)

Subject: Corporate governance system certification report.

Description: Out of the respect of rights of stakeholders and to strengthen the protection of shareholders' rights, HMI participated in the corporate governance system CG6009 general certification in 2014. HMI's corporate governance system was evaluated by the extent of employment of different indicators, the execution status, and the results of the corporate governance system. HMI successfully passed the certification. Please refer to page 6, Attachment 3 for the certificate.

### 3. Acknowledgements

#### Acknowledgement Item (1)

Subject: Adoption of the 2014 Business Report and Financial Statements  
(Proposed by the Board of Directors)

Description: (1) Hermes Microvision, Inc's 2014 Financial Statements, including the balance sheets, statements of comprehensive income, statements of changes in shareholders' equity, and statements of cash flows, were audited by independent auditors Tien-Yi Li and Ya-Huei Cheng of PricewaterhouseCoopers. The report issued by the independent auditors has been approved by the Board.  
(2) For the 2014 Business Report, Independent Auditors' Report, and the aforementioned Financial Statements, please refer to page 4, Attachment 1, page 7-12, Attachment 4, and page 13-18, Attachment 5.

RESOLVED, that the above proposal be and hereby was approved as proposed.

Acknowledgement Item (2)

Subject: Adoption of the proposal for distribution of 2014 Profits.

(Proposed by the Board of Directors)

Description: (1) The 2014 Profit Allocation Proposal is attached hereto as Attachment 6. Please refer to page 19.

(2) For the distribution amount to any shareholder that is less than NT\$ 1 will be accounted as other income of the Company.

(3) If the outstanding shares are impacted due to the Company's subsequent share buybacks, the transfer or cancellation of treasury stocks, the conversion of convertible corporate bonds, the exercise of employee stock options, the capital raising, or other matters, it is proposed the Board of Directors be authorized by the Annual Meeting of Shareholders to adjust the cash payout ratio.

RESOLVED, that the above proposal be and hereby was approved as proposed.

4. Resolutions

(Proposed by the Board of Directors)

Subject: To revise the company's "Procedures Governing Asset Acquisition and Disposal." Please proceed to discuss.

Descriptions: In order to conform to related commercial laws, the company hereby proposes to revise the "Procedures Governing Asset Acquisition and Disposal." Please refer to page 20 (attachment 7) for details.

RESOLVED, that the above proposal be and hereby was approved as proposed.

5. Special Motions: None.

6. Meeting Adjourned

Board of Directors  
Hermes Microvision, Inc.

## **Attachment 1**

### **Hermes Microvision, Inc. 2014 Business Report**

Along with the geometry migration to advanced process technology nodes, the increasing architectural, manufacturing and material complexities will result in more inspection layers and more killer defects in the semiconductor manufacturing process. We expect e-beam inspection or EBI tools to gain market share from the main stream optical inspection system at the leading edge technology nodes, given their superior technical performance in resolution and sensitivity. As a result, our revenue and profit grew steadily in the past few years.

The macro economy recovery in the United States results in strong demand for mobile devices and automotive electronics and furthermore boosted growth for the semiconductor industry 2014. As the mobile devices, such as smart phones and tablet PCs, etc. have risen in popularity, semiconductor advanced technology has therefore further evolved into finer geometry nodes. As a result, the demand for high-resolution E-beam inspection tools from semiconductor manufacturers has increased by degrees.

The Company's 2014 operating revenue again hit a record high of NT\$7.21 billion, representing an annual growth rate of 35% compared with NT\$5.34 billion generated in 2013. With the breakthrough, the Company's 2014 net income became NT\$3.24 billion whereas its EPS topped NT\$45.60.

HMI has been committed to the research and manufacturing of EBI tools and solutions. Today, we offer a wide range of EBI products based on our proprietary electron gun and column technologies and highly effective defect inspection algorithms to meet the various needs of our customers. Besides being dedicated to the development of our core EBI technology, HMI is also devoted into broadening our EBI application to optimize EBI utilization and create value to our clients.

In 2014, we obtained the CG6009 certification from Corporate Governance Association. HMI is committed to establish profound corporate governance system. By nurturing sustainability business practices, we also create values to our employees, our customers, and our shareholders.

Looking ahead to 2015, following the launch of new generation of E-beam inspection products and the continuing growth of the semiconductor business, customer demand for high-end process control equipment technology will gradually increase, and our competitors will keep investing in E-beam technology related fields. Hence, HMI will continue to enhance our product quality and upgrade our customer service, so as to take on the market's keen challenge and create a new peak of business performance. On the other hand, the construction of HMI's new manufacturing plant at the Tainan Science Park is expected to be completed in early 2015. By then, our production capacity is expected to be notably elevated and meet the demand of the advanced semiconductor process for the E-beam inspection equipment. Meanwhile, HMI is committed to develop next-generation inspection solutions alongside our customers and seek to introduce new system capabilities and features that would help address their technological difficulties and improve their yield rate.

Chairman: Chin-Yung Hsu

President: Chung-Shih Pan

CFO: Hsiao-Lien Shen

## **Attachment 2**

### **Hermes Microvision, Inc. Audit Committee's Review Report**

The Financial Statements of Hermes Microvision, Inc. in fiscal year 2014 have been duly audited by PricewaterhouseCoopers and are believed to fairly represent the financial standing, operation results and cash flows of Hermes Microvision, Inc.. The Audit Committee has duly reviewed the Financial Statements along with the Business Report and proposal for profits distribution and hereby verify that they comply with the requirements of Company Law and relevant regulations. This report is duly submitted in accordance with Article 219 of the Company Law, and I, as the Chairman of the Audit Committee hereby submit this report.

To Hermes Microvision, Inc. 2015 Annual General Shareholders' Meeting

**Hermes Microvision, Inc.**

Chairman of the Audit Committee: Han-Liang Hu

March 4, 2015



CG6009 通用版公司治理制度評量認證  
Certificate of Corporate Governance System CG6009 General Assessment

漢民微測科技股份有限公司  
Hermes Microvision, Inc.

評量主任委員  
Chairman of  
Assessment Committee

柯承恩  
*Chen-En Ko*

理事長  
Chairman

呂東英  
*Dauug-yen Lu*

證書效期：中華民國一〇三年九月三十日至一〇五年九月二十九日

This Certificate is Valid From 09/30/2014 to 09/29/2016

發證單位：社團法人中華公司治理協會

## Attachment 4

### REPORT OF INDEPENDENT ACCOUNTANTS TRANSLATED FROM CHINESE

To Hermes Microvision, Inc.

We have audited the accompanying parent company only balance sheets of Hermes Microvision, Inc. as of December 31, 2014 and 2013, and the related parent company only statements of comprehensive income, of changes in equity and of cash flows for the years then ended. These parent company only financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with the "Regulations Governing Auditing and Attestation of Financial Statements by Certified Public Accountants" and generally accepted auditing standards in the Republic of China. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the parent company only financial statements referred to above present fairly, in all material respects, the financial position of Hermes Microvision, Inc. as of December 31, 2014 and 2013, and its financial performance and cash flows for the years then ended in conformity with the "Rules Governing the Preparation of Financial Statements by Securities Issuers".

PricewaterhouseCoopers, Taiwan  
Hsinchu, Taiwan  
Republic of China

March 4, 2015

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The accompanying non-consolidated financial statements are not intended to present the financial position and results of operations and cash flows in accordance with accounting principles generally accepted in countries and jurisdictions other than the Republic of China. The standards, procedures and practices in the Republic of China governing the audit of such financial statements may differ from those generally accepted in countries and jurisdictions other than the Republic of China. Accordingly, the accompanying non-consolidated financial statements and report of independent accountants are not intended for use by those who are not informed about the accounting principles or auditing standards generally accepted in the Republic of China, and their applications in practice.

As the financial statements are the responsibility of the management, PricewaterhouseCoopers cannot accept any liability for the use of, or reliance on, the English translation or for any errors or misunderstandings that may derive from the translation.

HERMES MICROVISION, INC.  
PARENT COMPANY ONLY BALANCE SHEETS  
DECEMBER 31  
(Expressed in thousands of New Taiwan dollars)

Assets	Notes	December 31, 2014		December 31, 2013	
		AMOUNT	%	AMOUNT	%
Current assets					
Cash and cash equivalents	6(1)	\$ 7,230,183	49	\$ 5,189,811	44
Financial assets at fair value through profit or loss - current	6(2)	1,101,805	7	-	-
Bond investments without active markets - current	6(4)	1,266,000	9	2,891,085	24
Accounts receivable, net	6(5)	2,633,803	18	1,365,752	12
Accounts receivable - related parties	7	69,639	-	381,922	3
Other receivables		5,263	-	17,355	-
Other receivables - related parties		417	-	1,085	-
Inventories	6(6)	816,609	6	859,798	7
Prepayments		17,743	-	9,543	-
Current Assets		13,141,462	89	10,716,351	90
Non-current assets					
Available-for-sale financial assets - noncurrent	6(3)	7,450	-	4,412	-
Investments accounted for using the equity method	6(7)	939,980	6	816,036	7
Property, plant and equipment	6(8)	681,954	5	268,730	2
Intangible assets	6(9)	8,392	-	5,028	-
Deferred income tax assets	6(23)	50,129	-	48,626	1
Refundable deposits		2,050	-	120	-
Non-current assets		1,689,955	11	1,142,952	10
Total assets		\$ 14,831,417	100	\$ 11,859,303	100

(Continued)



HERMES MICROVISION, INC.  
PARENT COMPANY ONLY BALANCE SHEETS  
DECEMBER 31  
(Expressed in thousands of New Taiwan dollars)

Liabilities and Equity	Notes	December 31, 2014		December 31, 2013	
		AMOUNT	%	AMOUNT	%
<b>Current liabilities</b>					
Accounts payable		\$ 116,362	1	\$ 98,288	1
Accounts payable - related parties	7	91,326	1	235,579	2
Other payables	6(10)(12)	780,040	5	468,320	4
Other payables - related parties	7	182,428	1	148,563	1
Current income tax liabilities	6(23)	265,634	2	152,848	1
Provisions for liabilities - current	6(13)	1,471,138	10	972,259	8
Other current liabilities		7,555	-	4,940	-
<b>Current Liabilities</b>		<u>2,914,483</u>	<u>20</u>	<u>2,080,797</u>	<u>17</u>
<b>Non-current liabilities</b>					
Deferred income tax liabilities	6(23)	12,147	-	5,042	-
Other non - current liabilities	6(11)	76,926	-	79,058	1
<b>Non - current liabilities</b>		<u>89,073</u>	<u>-</u>	<u>84,100</u>	<u>1</u>
<b>Total Liabilities</b>		<u>3,003,556</u>	<u>20</u>	<u>2,164,897</u>	<u>18</u>
<b>Equity</b>					
<b>Share capital - common stock</b>	6(14)	710,000	5	710,000	6
<b>Capital surplus</b>	6(15)	5,431,196	37	5,427,023	46
<b>Retained earnings</b>	6(16)				
Legal reserve		466,206	3	231,846	2
Special reserve		-	-	4,144	-
Unappropriated retained earnings		5,170,809	35	3,306,436	28
<b>Other equity interest</b>	6(17)				
Other equity interest		49,650	-	14,957	-
<b>Total equity</b>		<u>11,827,861</u>	<u>80</u>	<u>9,694,406</u>	<u>82</u>
<b>Significant contingent liabilities and unrecognized contract commitments</b>	9				
<b>Total liabilities and equity</b>		\$ 14,831,417	100	\$ 11,859,303	100

The accompanying notes are an integral part of these non-consolidated financial statements.

**HERMES MICROVISION, INC.**  
**PARENT COMPANY ONLY STATEMENTS OF COMPREHENSIVE INCOME**  
**FOR THE YEARS ENDED DECEMBER 31**  
(Expressed in thousands of New Taiwan dollars)

		For the years ended December 31			
		2014		2013	
	Notes	AMOUNT	%	AMOUNT	%
<b>Operating revenue</b>	6(18) and 7	\$ 7,390,177	100	\$ 5,487,228	100
<b>Operating costs</b>	6(6) and 7	( 2,496,856)	( 34)	( 1,938,362)	( 35)
<b>Net operating margin</b>		<u>4,893,321</u>	<u>66</u>	<u>3,548,866</u>	<u>65</u>
<b>Operating expenses</b>	6(21)(22) and 7				
Selling expenses		( 393,913)	( 5)	( 274,437)	( 5)
General and administrative expenses		( 221,447)	( 3)	( 158,646)	( 3)
Research and development expenses		( 1,176,668)	( 16)	( 874,497)	( 16)
<b>Total operating expenses</b>		<u>( 1,792,028)</u>	<u>( 24)</u>	<u>( 1,307,580)</u>	<u>( 24)</u>
<b>Operating profit</b>		<u>3,101,293</u>	<u>42</u>	<u>2,241,286</u>	<u>41</u>
<b>Non-operating income and expenses</b>					
Other income	6(19)	93,019	1	24,205	-
Other gains and losses	6(20)	319,013	5	54,192	1
Share of profit of subsidiaries	4(15) and 6(7)	<u>77,973</u>	<u>1</u>	<u>200,902</u>	<u>4</u>
<b>Total non-operating income and expenses</b>		<u>490,005</u>	<u>7</u>	<u>279,299</u>	<u>5</u>
<b>Profit before income tax</b>		<u>3,591,298</u>	<u>49</u>	<u>2,520,585</u>	<u>46</u>
Income tax expense	6(23)	( 353,370)	( 5)	( 176,985)	( 3)
<b>Profit for the year</b>		<u>\$ 3,237,928</u>	<u>44</u>	<u>\$ 2,343,600</u>	<u>43</u>
<b>Other comprehensive income</b>	6(11)(17)				
Cumulative translation differences of foreign operations		\$ 41,798	-	\$ 26,157	-
Actuarial (loss) gain on defined benefit plan		( 8,842)	-	6,645	-
Income tax relating to the components of other comprehensive income	6(23)	( 5,602)	-	297	-
<b>Other comprehensive income for the year</b>		<u>\$ 27,354</u>	<u>-</u>	<u>\$ 33,099</u>	<u>-</u>
<b>Total comprehensive income for the year</b>		<u>\$ 3,265,282</u>	<u>44</u>	<u>\$ 2,376,699</u>	<u>43</u>
<b>Basic earnings per share</b>	6(24)	<u>\$ 45.60</u>		<u>\$ 35.09</u>	
<b>Diluted earnings per share</b>	6(24)	<u>\$ 45.55</u>		<u>\$ 35.04</u>	

The accompanying notes are an integral part of these non-consolidated financial statements.

HERMES MICROVISION, INC.  
PARENT COMPANY ONLY STATEMENTS OF CHANGES IN EQUITY  
FOR THE YEARS ENDED DECEMBER 31, 2014 AND 2013  
(Expressed in thousands of New Taiwan dollars)

			Retained Earnings				Cumulative translation differences of foreign operations	
	Notes	Share capital - common stock	Capital surplus	Legal reserve	Special reserve	Unappropriated retained earnings		Total equity
<u>For the year ended December 31, 2013</u>								
Balance at January 1, 2013		\$ 660,000	\$ 1,234,348	\$ 80,186	\$ -	\$ 1,900,634	(\$ 8,136 )	\$ 3,867,032
Issuance of common stock for cash		50,000	4,188,036	-	-	-	-	4,238,036
Appropriation of 2012 earnings								
Legal reserve		-	-	151,660	-	( 151,660 )	-	-
Special reserve		-	-	-	4,144	( 4,144 )	-	-
Cash dividends		-	-	-	-	( 792,000 )	-	( 792,000 )
Profit for the year		-	-	-	-	2,343,600	-	2,343,600
Adjustments arising from changes in percentages of ownership in subsidiary	6(15)	-	4,639	-	-	-	-	4,639
Other comprehensive income for the year	6(17)	-	-	-	-	10,006	23,093	33,099
Balance at December 31, 2013		<u>\$ 710,000</u>	<u>\$ 5,427,023</u>	<u>\$ 231,846</u>	<u>\$ 4,144</u>	<u>\$ 3,306,436</u>	<u>\$ 14,957</u>	<u>\$ 9,694,406</u>
<u>For the year ended December 31, 2014</u>								
Balance at January 1, 2014		\$ 710,000	\$ 5,427,023	\$ 231,846	\$ 4,144	\$ 3,306,436	\$ 14,957	\$ 9,694,406
Appropriation of 2013 earnings								
Legal reserve		-	-	234,360	-	( 234,360 )	-	-
Special reserve		-	-	-	( 4,144 )	4,144	-	-
Cash dividends		-	-	-	-	( 1,136,000 )	-	( 1,136,000 )
Profit for the year		-	-	-	-	3,237,928	-	3,237,928
Adjustments arising from changes in percentages of ownership in subsidiary	6(15)	-	4,173	-	-	-	-	4,173
Other comprehensive income for the year	6(17)	-	-	-	-	( 7,339 )	34,693	27,354
Balance at December 31, 2014		<u>\$ 710,000</u>	<u>\$ 5,431,196</u>	<u>\$ 466,206</u>	<u>\$ -</u>	<u>\$ 5,170,809</u>	<u>\$ 49,650</u>	<u>\$ 11,827,861</u>

The accompanying notes are an integral part of these non-consolidated financial statements.

**CASH FLOWS FROM OPERATING ACTIVITIES**

Profit before tax for the year		\$	3,591,298	\$	2,520,585
Adjustments to reconcile profit before tax to net cash provided by operating activities					
Income and expenses having no effect on cash flows					
Provision for doubtful accounts			7,505		-
Depreciation	6(8)(21)		36,396		35,328
Amortization	6(9)(21)		3,254		4,108
Revaluation of financial assests at fair value		(	1,805 )		-
Compensation cost of stock appreciation right	6(12)(22)		306,057		62,790
Share of profits of subsidiaries		(	77,973 )	(	200,902 )
Interest income	6(19)	(	69,909 )	(	23,997 )
Changes in assets/liabilities relating to operating activities					
Net changes in assets relating to operating activities					
Accounts receivable		(	1,268,051 )	(	546,681 )
Accounts receivable - related parties			312,283		46,053
Other receivables			4,858	(	1,670 )
Other receivables - related parties			668		17,454
Inventories			31,138		36,268
Prepayments		(	8,200 )		10,079
Net changes in liabilities relating to operating activities					
Accounts payable			18,074		36,008
Accounts payable - related parties		(	144,253 )		20,260
Other payables			28,677		47,179
Other payables - related parties			33,865	(	10,146 )
Provisions for liabilities			498,879		395,002
Other current liabilities			2,616		2,068
Other non- current liabilities		(	2,132 )		235
Cash generated from operations			3,303,245		2,450,021
Interest received			69,638		23,997
Income tax paid		(	240,584 )	(	125,235 )
Net cash provided by operating activities			<u>3,132,299</u>		<u>2,348,783</u>
<b><u>CASH FLOWS FROM INVESTING ACTIVITIES</u></b>					
Increase in financial assests at fair value through profit or loss		(	1,100,000 )		-
Proceeds from disposal (acquisition) of bond investments without active markets - current			1,625,085	(	2,891,085 )
Acquisition of available-for-sales financial assets - non - current		(	3,038 )	(	4,412 )
Acquisition of property, plant and equipment	6(8)(25)	(	469,437 )	(	123,843 )
Proceeds from disposal of property, plant, equipment and intangible assets			11		3
Acquisition of intangible assets	6(9)	(	6,618 )	(	3,669 )
(Increase) decrease in refundable deposits		(	1,930 )		127
Net cash provided by (used in) investing activities			<u>44,073</u>	(	<u>3,022,879</u>
<b><u>CASH FLOWS FROM FINANCING ACTIVITIES</u></b>					
Proceeds from issuance of common stock			-		4,302,575
Cost of acquisition of capital			-	(	64,539 )
Cash dividends paid		(	1,136,000 )	(	792,000 )
Net cash (used in) provided by financing activities		(	<u>1,136,000</u>		<u>3,446,036</u>
Increase in cash and cash equivalents			2,040,372		2,771,940
Cash and cash equivalents at beginning of year	6(1)		5,189,811		2,417,871
Cash and cash equivalents at end of year	6(1)	\$	<u>7,230,183</u>	\$	<u>5,189,811</u>

REPORT OF INDEPENDENT ACCOUNTANTS

PWCR14000186

To Hermes Microvision, Inc.

We have audited the accompanying consolidated balance sheets of Hermes Microvision, Inc. and its subsidiaries as of December 31, 2014 and 2013, and the related consolidated statements of comprehensive income, of changes in equity and of cash flows for the years then ended. These consolidated financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these consolidated financial statements based on our audits.

We conducted our audits in accordance with the "Regulations Governing Auditing and Attestation of Financial Statements by Certified Public Accountants" and generally accepted auditing standards in the Republic of China. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the accompanying consolidated financial statements referred to above present fairly, in all material respects, the financial position of Hermes Microvision, Inc. and its subsidiaries as of December 31, 2014 and 2013, and the results of their operations and their cash flows for the years then ended in conformity with the "Rules Governing the Preparation of Financial Statements by Securities Issuers" and the International Financial Reporting Standards, International Accounting Standards, IFRIC Interpretations, and SIC Interpretations as endorsed by the Financial Supervisory Commission.

We have also audited the parent company only financial statements of Hermes Microvision, Inc. as of the years ended December 31, 2014 and 2013. In our report dated March 4, 2015 we expressed an unqualified opinion on these financial statements.

PricewaterhouseCoopers, Taiwan  
Hsinchu, Taiwan  
Republic of China

March 4, 2015

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The accompanying consolidated financial statements are not intended to present the financial position and results of operations and cash flows in accordance with accounting principles generally accepted in countries and jurisdictions other than the Republic of China. The standards, procedures and practices in the Republic of China governing the audit of such financial statements may differ from those generally accepted in countries and jurisdictions other than the Republic of China. Accordingly, the accompanying consolidated financial statements and report of independent accountants are not intended for use by those who are not informed about the accounting principles or auditing standards generally accepted in the Republic of China, and their applications in practice.

**HERMES MICROVISION, INC. AND SUBSIDIARIES**  
**CONSOLIDATED BALANCE SHEETS**  
**DECEMBER 31**  
(Expressed in thousands of New Taiwan dollars)

Assets	Notes	2014		2013	
		AMOUNT	%	AMOUNT	%
Current assets					
Cash and cash equivalents	6(1)	\$ 7,396,471	49	\$ 5,370,702	46
Financial assets at fair value through profit or loss - current	6(2)	1,101,805	7	-	-
Bond investments without active markets - current	6(4)	1,266,000	8	2,891,085	25
Accounts receivable, net	6(5)	2,661,783	18	1,556,892	13
Accounts receivable - related parties	7	20,134	-	13,367	-
Other receivables		7,306	-	24,842	-
Inventories	6(6)	1,744,812	12	1,516,157	13
Prepayments		94,412	1	37,678	-
Other current assets		4,851	-	33,751	-
Current Assets		14,297,574	95	11,444,474	97
Non-current assets					
Available - for - sale financial assets - noncurrent	6(3)	7,450	-	4,412	-
Property, plant and equipment	6(7)	749,531	5	334,590	3
Intangible assets	6(8)	12,357	-	10,632	-
Deferred income tax assets	6(22)	50,129	-	48,626	-
Other non - current assets		9,435	-	8,803	-
Non - current assets		828,902	5	407,063	3
Total assets		\$ 15,126,476	100	\$ 11,851,537	100

(Continued)

**HERMES MICROVISION, INC. AND SUBSIDIARIES**  
**CONSOLIDATED BALANCE SHEETS**  
**DECEMBER 31**  
(Expressed in thousands of New Taiwan dollars)

Liabilities and Equity	Notes	2014		2013	
		AMOUNT	%	AMOUNT	%
<b>Current liabilities</b>					
Accounts payable		\$ 177,559	1	\$ 149,703	1
Accounts payable - related parties	7	-	-	328	-
Other payables	6(9)(11)	1,080,525	7	678,687	6
Other payables - related parties	7	78,177	-	68,731	1
Current income tax liabilities	6(22)	267,987	2	159,758	1
Provisions for liabilities - current	6(12)	1,471,138	10	972,259	8
Other current liabilities		87,053	1	4,939	-
<b>Current Liabilities</b>		<u>3,162,439</u>	<u>21</u>	<u>2,034,405</u>	<u>17</u>
<b>Non-current liabilities</b>					
Deferred income tax liabilities	6(22)	12,147	-	5,042	-
Other non - current liabilities	6(10)	76,926	-	79,058	1
<b>Non - current liabilities</b>		<u>89,073</u>	<u>-</u>	<u>84,100</u>	<u>1</u>
<b>Total Liabilities</b>		<u>3,251,512</u>	<u>21</u>	<u>2,118,505</u>	<u>18</u>
<b>Equity</b>					
<b>Equity attributable to owners of parent company</b>					
<b>Share capital</b>					
Share capital - common stock	6(13)	710,000	5	710,000	6
<b>Capital surplus</b>	6(14)	5,431,196	36	5,427,023	46
<b>Retained earnings</b>	6(15)				
Legal reserve		466,206	3	231,846	2
Special reserve		-	-	4,144	-
Unappropriated retained earnings		5,170,809	34	3,306,436	28
<b>Other equity interest</b>	6(16)				
Other equity interest		49,650	-	14,957	-
<b>Equity attributable to owners of the parent company</b>		<u>11,827,861</u>	<u>78</u>	<u>9,694,406</u>	<u>82</u>
<b>Non - controlling interest</b>		<u>47,103</u>	<u>1</u>	<u>38,626</u>	<u>-</u>
<b>Total equity</b>		<u>11,874,964</u>	<u>79</u>	<u>9,733,032</u>	<u>82</u>
<b>Significant contingent liabilities and unrecognised contract commitments</b>	9				
<b>Total liabilities and equity</b>		<u>\$ 15,126,476</u>	<u>100</u>	<u>\$ 11,851,537</u>	<u>100</u>

The accompanying notes are an integral part of these consolidated financial statements.

**HERMES MICROVISION, INC. AND SUBSIDIARIES**  
**CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME**  
(Expressed in thousands of New Taiwan dollars, except earnings per share amount)

		For the years ended December 31			
		2014		2013	
	Notes	AMOUNT	%	AMOUNT	%
<b>Operating revenue</b>	6(17) and 7	\$ 7,209,650	100	\$ 5,340,043	100
<b>Operating costs</b>	6(6)	( 2,143,885)	( 30)	( 1,581,584)	( 30)
<b>Net operating margin</b>		<u>5,065,765</u>	<u>70</u>	<u>3,758,459</u>	<u>70</u>
<b>Operating expenses</b>	6(20)(21) and 7				
Selling expenses		( 518,097)	( 7)	( 362,496)	( 7)
General and administrative expenses		( 358,202)	( 5)	( 240,476)	( 4)
Research and development expenses		( 961,186)	( 13)	( 743,966)	( 14)
<b>Total operating expenses</b>		<u>( 1,837,485)</u>	<u>( 25)</u>	<u>( 1,346,938)</u>	<u>( 25)</u>
<b>Operating profit</b>		<u>3,228,280</u>	<u>45</u>	<u>2,411,521</u>	<u>45</u>
<b>Non-operating income and expenses</b>					
Other income	6(18)	102,553	1	79,312	2
Other gains and losses	6(19)	<u>323,710</u>	<u>5</u>	<u>64,698</u>	<u>1</u>
<b>Total non-operating income and expenses</b>		<u>426,263</u>	<u>6</u>	<u>144,010</u>	<u>3</u>
<b>Profit before tax</b>		<u>3,654,543</u>	<u>51</u>	<u>2,555,531</u>	<u>48</u>
Income tax expense	6(22)	( 412,607)	( 6)	( 208,256)	( 4)
<b>Profit for the period</b>		<u>\$ 3,241,936</u>	<u>45</u>	<u>\$ 2,347,275</u>	<u>44</u>
<b>Other comprehensive income for the period</b>					
Cumulative translation differences of foreign operations		\$ 44,455	-	\$ 27,061	1
Actuarial (loss) gain on defined benefit plan		( 8,842)	-	6,645	-
Income tax relating to the components of other comprehensive income	6(22)	( 5,602)	-	297	-
<b>Other comprehensive income for the period</b>		<u>\$ 30,011</u>	<u>-</u>	<u>\$ 34,003</u>	<u>1</u>
<b>Total comprehensive income for the period</b>		<u>\$ 3,271,947</u>	<u>45</u>	<u>\$ 2,381,278</u>	<u>45</u>
<b>Profit, attributable to:</b>					
Equity holders of the parent company		\$ 3,237,928	45	\$ 2,343,600	44
Non-controlling interest		<u>4,008</u>	<u>-</u>	<u>3,675</u>	<u>-</u>
<b>Profit for the period</b>		<u>\$ 3,241,936</u>	<u>45</u>	<u>\$ 2,347,275</u>	<u>44</u>
<b>Total comprehensive income attributable to:</b>					
Equity holders of the parent company		\$ 3,265,282	45	\$ 2,376,699	45
Non-controlling interest		<u>6,665</u>	<u>-</u>	<u>4,579</u>	<u>-</u>
<b>Total comprehensive income for the period</b>		<u>\$ 3,271,947</u>	<u>45</u>	<u>\$ 2,381,278</u>	<u>45</u>
<b>Earnings per share</b>					
Basic earnings per share	6(23)	\$ 45.60		\$ 35.09	
Diluted earnings per share	6(23)	\$ 45.55		\$ 35.04	

The accompanying notes are an integral part of these consolidated financial statements.



HERMES MICROVISION, INC. AND SUBSIDIARIES  
CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY  
FOR THE YEARS ENDED DECEMBER 31, 2014 AND 2013  
(Expressed in thousands of New Taiwan dollars, except as otherwise indicated)

		Equity attributable to owners of the parent																	
		Retained Earnings					Cumulative translation differences of foreign operations	Total	Non-controlling interest	Total equity									
Notes	Share capital - common stock	Capital surplus	Legal reserve	Special reserve	Unappropriated retained earnings														
<u>For the year ended December 31, 2013</u>																			
Balance at January 1, 2013	\$	660,000	\$	1,234,348	\$	80,186	\$	-	\$	1,900,634	(\$	8,136 )	\$	3,867,032	\$	33,011	\$	3,900,043	
Issuance of common stock for cash		50,000		4,188,036		-		-		-		-		4,238,036		-		4,238,036	
Distribution of 2012 earnings																			
Legal reserve		-		-		151,660		-	(	151,660 )		-		-		-		-	
Special reserve		-		-		-		4,144	(	4,144 )		-		-		-		-	
Cash dividends		-		-		-		-	(	792,000 )		-		(	792,000 )		-	(	792,000 )
Profit for the year		-		-		-		-		2,343,600		-		2,343,600		3,675		2,347,275	
Other comprehensive income for the year	6(16)	-		-		-		-		10,006		23,093		33,099		904		34,003	
Adjustments arising from changes in percentages of ownership in subsidiary	6(14)	-		4,639		-		-		-		-		4,639		1,036		5,675	
Balance at December 31, 2013		<u>\$</u>	<u>710,000</u>	<u>\$</u>	<u>5,427,023</u>	<u>\$</u>	<u>231,846</u>	<u>\$</u>	<u>4,144</u>	<u>\$</u>	<u>3,306,436</u>	<u>\$</u>	<u>14,957</u>	<u>\$</u>	<u>9,694,406</u>	<u>\$</u>	<u>38,626</u>	<u>\$</u>	<u>9,733,032</u>
<u>For the year ended December 31, 2014</u>																			
Balance at January 1, 2014	\$	710,000	\$	5,427,023	\$	231,846	\$	4,144	\$	3,306,436	\$	14,957	\$	9,694,406	\$	38,626	\$	9,733,032	
Distribution of 2013 earnings																			
Legal reserve		-		-		234,360		-	(	234,360 )		-		-		-		-	
Reversal of special reserve		-		-		-		(	4,144 )		4,144		-		-		-		-
Cash dividends		-		-		-		-	(	1,136,000 )		-		(	1,136,000 )		-	(	1,136,000 )
Profit for the year		-		-		-		-		3,237,928		-		3,237,928		4,008		3,241,936	
Other comprehensive income for the year	6(16)	-		-		-		-	(	7,339 )		34,693		27,354		2,657		30,011	
Adjustments arising from changes in percentages of ownership in subsidiary	6(14)	-		4,173		-		-		-		-		4,173		1,812		5,985	
Balance at December 31, 2014		<u>\$</u>	<u>710,000</u>	<u>\$</u>	<u>5,431,196</u>	<u>\$</u>	<u>466,206</u>	<u>\$</u>	<u>-</u>	<u>\$</u>	<u>5,170,809</u>	<u>\$</u>	<u>49,650</u>	<u>\$</u>	<u>11,827,861</u>	<u>\$</u>	<u>47,103</u>	<u>\$</u>	<u>11,874,964</u>

The accompanying notes are an integral part of these consolidated financial statements.

**CASH FLOWS FROM OPERATING ACTIVITIES**

Profit before tax for the year		\$	3,654,543	\$	2,555,531
Adjustments to reconcile profit before tax to net cash provided by operating activities					
Income and expenses having no effect on cash flows					
(Reversal of allowance) provision for doubtful accounts			7,505	(	67,806 )
Depreciation	6(7)(20)		57,322		53,766
Amortization	6(8)(20)		5,110		6,440
Revaluation of financial assets at fair value		(	1,805 )		-
(Gain)loss on disposal of property, plant, equipment and intangible assets		(	27 )		42
Compensation cost of employee stock option	6(11)(21)		2,817		2,827
Compensation cost of stock appreciation right	6(11)(21)		573,702		112,465
Interest income	6(18)	(	70,115 )	(	24,284 )
Changes in assets/liabilities relating to operating activities					
Net changes in assets relating to operating activities					
Accounts receivable	6(5)	(	1,104,891 )	(	640,660 )
Accounts receivable - related parties	7	(	6,767 )	(	13,063 )
Other receivables			10,302		7,050
Inventories	6(6)	(	192,628 )	(	229,323 )
Prepayments		(	56,734 )	(	4,816 )
Other current assets			28,900	(	30,597 )
Net changes in liabilities relating to operating activities					
Accounts payable			27,856		56,591
Accounts payable - related parties	7	(	328 )		328
Other payables		(	129,957 )		110,726
Other payables - related parties	7	(	9,446 )		6,606
Provisions for liabilities	6(12)		498,879		395,002
Other current liabilities			82,114		2,066
Other non - current liabilities		(	2,132 )	(	3,237 )
Cash generated from operations			3,374,220		2,295,654
Interest received			69,844		24,284
Income tax paid		(	314,454 )	(	149,292 )
Net cash provided by operating activities			<u>3,129,610</u>		<u>2,170,646</u>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>					
Increase in financial assets at fair value through profit or loss		(	1,100,000 )		-
Proceeds from disposal (acquisition) of bond investments without active markets-current			1,625,085	(	2,891,085 )
Acquisition of available - for - sales financial assets - non - current		(	3,038 )	(	4,412 )
Acquisition of property, plant and equipment	6(7)(24)	(	489,032 )	(	146,627 )
Proceeds from disposal of property, plant, equipment and intangible assets			38		612
Acquisition of intangible assets	6(8)	(	6,618 )	(	6,240 )
Proceeds from disposal of intangible assets			-		47
Increased in deposits - out		(	632 )	(	686 )
Net cash provided by (used in) investing activities			<u>25,803</u>	(	<u>3,048,391</u>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>					
Cash dividends paid		(	1,136,000 )	(	792,000 )
Proceeds from issuance of common stock			-		4,302,575
Cost of acquisition of capital			-	(	64,539 )
Net cash (used in) provided by financing activities		(	<u>1,136,000</u>		<u>3,446,036</u>
Effect of exchange rate			<u>6,356</u>		<u>26,103</u>
Increase in cash and cash equivalents			<u>2,025,769</u>		<u>2,594,394</u>
Cash and cash equivalents at beginning of year	6(1)		<u>5,370,702</u>		<u>2,776,308</u>
Cash and cash equivalents at end of year	6(1)	\$	<u>7,396,471</u>	\$	<u>5,370,702</u>

## Attachment 6

### Hermes Microvision, Inc. Profit Allocation Proposal December 31, 2014

	Unit: NT\$
Unappropriated Retained Earnings of Previous Years	\$1,940,219,934
Plus: Net Income of 2014 <sup>1</sup>	3,237,928,343
Less: Employee Compensation Calculation Loss	(7,338,994)
10% Legal Reserve	(323,792,834)
Retained Earnings Available for Distribution as of December 31, 2014	4,847,016,449
Distribution Item:	
Cash Dividends to Common Share Holders (NT\$22 per share)	(1,562,000,000)
Unappropriated Retained Earnings	<u>\$ 3,285,016,449</u>

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<sup>1</sup> After expensing the following:

- Employees' cash bonus and profit sharing of NT\$79,995,433.
- Directors' compensation of NT\$ 8,000,000.

## Attachment 7

### Hermes Microvision, Inc.

#### Comparison of the Original Text and the Amended Text in “Procedures Governing Asset Acquisition and Disposal”

Amended Text	Original Text	Amendment Remarks
<p>7. Handling procedures of acquisition or disposal of real estate or equipment</p> <p>7.1 Evaluation and operation procedures The Company's acquisition or disposal of its real estate and equipment shall be processed in accordance with the Company's internal control system for the <u>property, plant and equipments</u> cycling procedures.</p>	<p>7. Handling procedures of acquisition or disposal of real estate or equipment</p> <p>7.1 Evaluation and operation procedures The Company's acquisition or disposal of its real estate and equipment shall be processed in accordance with the Company's internal control system for the <u>fixed asset</u> cycling procedures.</p>	<p>Amended in accordance with the latest amendment of “Regulations Governing Establishment of Internal Control Systems by Public Companies.”</p>
<p>8. Handling procedures of acquisition or disposal of securities investment</p> <p>8.1 Evaluation and operation procedures The purchase and sale of the Company's securities shall be processed in accordance with the Company's internal control system for the investment cycling operation.</p> <p>8.2 Procedures to determine transaction terms and authorized limits</p> <p>8.2.1. Purchase or sale of securities not at the stock exchange market, securities firms' business outlets, <u>or with no publicly quoted prices</u>:</p> <p>8.2.1.1 The underlying company's latest financial statements audited and certified or reviewed by its CPA shall be obtained before the incident occurrence day and used as the reference for evaluation of the transaction price. Also, the underlying company's net value per share, profitability, development potential and transaction purpose shall be taken into consideration. All the details shall be submitted to the board of directors for approval before implemented.</p> <p>8.2.1.2 The Company <u>and its subsidiaries, no matter any change in investment structure, shall not give up its participation in the capital increase of Hermes Microvision, Inc. (USA), Hermes Microvision Japan, Inc., Hermes Microvision Korea, Inc., and Hermes Microvision Co., Ltd. (Beijing)</u> for the years to come. In the future, if the Company has to give up its participation in the capital increase of the aforesaid companies or dispose the aforesaid companies due to consideration of strategic alliance or as agreed by Gre Tai Securities Market, it shall be passed by the Company's board of directors as a special resolution. At the same time, if amendment to the article is required, it shall be put on the Market Observation Post System for disclosure of material information, and reported to Gre Tai Securities Market for future reference.</p> <p>8.2.2 For purchase and sale of securities at the stock exchange market, securities firms' business outlets, <u>or with publicly quoted prices</u> the responsible unit shall judge according to the market status. An individual transaction with an amount no more than 300 million NT dollars (inclusive) shall be submitted for approval through each level of authorization, whereas the one with an amount more than 300 million NT dollars shall be submitted to the president for approval.</p> <p>8.2.3 For the Company's asset acquisition or disposal which requires approval of the board of directors according to the handling procedures set up by the Company or other statutory laws and regulations, if any director shows any objection which is on record or in a written statement, the Company shall send the director's objection data to respective supervisors.</p> <p>8.2.4 Those that have independent directors as prescribed by the Securities and Exchange Act shall take independent directors' opinions into account when following the stipulation to submit an asset acquisition or disposal transaction to the board of directors for</p>	<p>8. Handling procedures of acquisition or disposal of securities investment</p> <p>8.1 Evaluation and operation procedures The purchase and sale of the Company's securities shall be processed in accordance with the Company's internal control system for the investment cycling operation.</p> <p>8.2 Procedures to determine transaction terms and authorized limits</p> <p>8.2.1. Purchase or sale of securities not at the stock exchange market or securities firms' business outlets:</p> <p>8.2.1.1 The underlying company's latest financial statements audited and certified or reviewed by its CPA shall be obtained before the incident occurrence day and used as the reference for evaluation of the transaction price. Also, the underlying company's net value per share, profitability, development potential and transaction purpose shall be taken into consideration. All the details shall be submitted to the board of directors for approval before implemented.</p> <p>8.2.1.2 The Company <u>shall not give up its participation in the capital increase of HMI Holdings, Inc. and Hermes Microvision, Inc. (USA) for the years to come. HMI Holdings, Inc. shall not give up its participation in the capital increase of Hermes Microvision Japan, Inc., Hermes Microvision Korea, Inc. and Ansing International LLC for the years to come. Ansing International LLC shall not give up its participation in the capital increase of Hermes Microvision Co., Ltd. (Beijing)</u> for the years to come. In the future, if the Company has to give up its participation in the capital increase of the aforesaid companies or dispose the aforesaid companies due to consideration of strategic alliance or as agreed by Gre Tai Securities Market, it shall be passed by the Company's board of directors as a special resolution. At the same time, if amendment to the article is required, it shall be put on the Market Observation Post System for disclosure of material information, and reported to Gre Tai Securities Market for future reference.</p> <p>8.2.2 For purchase and sale of securities at the stock exchange market or securities firms' business outlets, the responsible unit shall judge according to the market status. An individual transaction with an amount no more than 300 million NT dollars (inclusive) shall be submitted for approval through each level of authorization, whereas the one with an amount more than 300 million NT dollars shall be submitted to the president for approval.</p> <p>8.2.3 For the Company's asset acquisition or disposal which requires approval of the board of directors according to the handling procedures set up by the Company or other statutory laws and regulations, if any director shows any objection which is on record or in a written statement, the Company shall send the director's objection data to respective supervisors.</p> <p>8.2.4 Those that have independent directors as prescribed by the Securities and Exchange Act shall take independent directors' opinions into account when</p>	<ul style="list-style-type: none"> <li>● Amended in order to clarify the trading terms of the securities investment.</li> <li>● Amended in order to provide higher flexibility of the Company's investment structure while maintaining the compliance of relevant regulations.</li> </ul>

Amended Text	Original Text	Amendment Remarks
<p>discussion. Any opposed opinions or qualified opinions from independent directors shall be recorded in the board meeting minutes book.</p> <p>8.2.5 For those that have set up the audit committee as prescribed by the Securities and Exchange Act, any material asset transaction shall be agreed by the majority of audit committee members before being submitted to the board of directors for resolution. In the case that the transaction fails to pass the approval of the majority of audit committee members, it can still be implemented if agreed by over two-thirds of the entire body of directors, in which the resolution adopted by the audit committee shall be recorded in the board meeting minutes book.</p> <p>8.2.6 The aforesaid entire body of audit committee members and entire body of directors shall be calculated according to the incumbent members and directors.</p>	<p>following the stipulation to submit an asset acquisition or disposal transaction to the board of directors for discussion. Any opposed opinions or qualified opinions from independent directors shall be recorded in the board meeting minutes book.</p> <p>8.2.5 For those that have set up the audit committee as prescribed by the Securities and Exchange Act, any material asset transaction shall be agreed by the majority of audit committee members before being submitted to the board of directors for resolution. In the case that the transaction fails to pass the approval of the majority of audit committee members, it can still be implemented if agreed by over two-thirds of the entire body of directors, in which the resolution adopted by the audit committee shall be recorded in the board meeting minutes book.</p> <p>8.2.6 The aforesaid entire body of audit committee members and entire body of directors shall be calculated according to the incumbent members and directors.</p>	
<p>10. Handling procedures of acquisition or disposal of membership cards or intangible assets</p> <p>10.1 Evaluation and operation procedures</p> <p>The Company's acquisition or disposal of its membership cards or intangible assets shall be processed in accordance with the Company's internal control system for the <u>property, plant and equipments</u> cycling procedures.</p>	<p>10. Handling procedures of acquisition or disposal of membership cards or intangible assets</p> <p>10.1 Evaluation and operation procedures</p> <p>The Company's acquisition or disposal of its membership cards or intangible assets shall be processed in accordance with the Company's internal control system for the <u>fixed asset</u> cycling procedures.</p>	Amended in accordance with the latest amendment of "Regulations Governing Establishment of Internal Control Systems by Public Companies."
<p>14.4 Announcement format</p> <p>14.4.1 When the Company trades the securities at local and foreign stock markets or Gre Tai Securities Market, the announcement format for the items and content required to be announced shall be subject to related statutory laws and regulations.</p> <p>14.4.2 For the real estate acquired by the construction assigned by the land owner, the construction assigned for the leased land, the joint construction and allocation of housing units, the joint construction and allocation of ownership percentages, or the joint construction and separate sale, the announcement format for the items and content required to be announced shall be subject to related statutory laws and regulations.</p> <p>14.4.3 The announcement format for acquired or disposed real estate and other fixed assets and the real estate acquired from a related party shall be subject to related statutory laws and regulations.</p> <p>14.4.4 The announcement format for the securities acquired neither from the stock exchange market nor from securities firms' business outlets, membership cards, intangible asset trading and financial institution's debt disposal shall be subject to related statutory laws and regulations.</p> <p>14.4.5 The announcement format for the investment in mainland China shall be subject to related statutory laws and regulations.</p> <p>14.4.6 For those that engage in derivative product transactions, the announcement format for the announcement to be made within two days after the incident occurrence day shall be subject to related statutory laws and regulations.</p> <p>14.4.7 For those that engage in derivative product transactions, the announcement format for the announcement to be made before the 10th of each month shall be subject to related statutory laws and regulations.</p> <p>14.4.8 The announcement format for merger, split, acquisition or share assignment shall be subject to related statutory laws and regulations.</p>	<p>14.4 Announcement format</p> <p>14.4.1 When the Company trades the securities <u>of its parent company, subsidiaries or affiliated enterprises</u> at local and foreign stock markets or Gre Tai Securities Market, the announcement format for the items and content required to be announced shall be subject to related statutory laws and regulations.</p> <p>14.4.2 For the real estate acquired by the construction assigned by the land owner, the construction assigned for the leased land, the joint construction and allocation of housing units, the joint construction and allocation of ownership percentages, or the joint construction and separate sale, the announcement format for the items and content required to be announced shall be subject to related statutory laws and regulations.</p> <p>14.4.3 The announcement format for acquired or disposed real estate and other fixed assets and the real estate acquired from a related party shall be subject to related statutory laws and regulations.</p> <p>14.4.4 The announcement format for the securities acquired neither from the stock exchange market nor from securities firms' business outlets, membership cards, intangible asset trading and financial institution's debt disposal shall be subject to related statutory laws and regulations.</p> <p>14.4.5 The announcement format for the investment in mainland China shall be subject to related statutory laws and regulations.</p> <p>14.4.6 For those that engage in derivative product transactions, the announcement format for the announcement to be made within two days after the incident occurrence day shall be subject to related statutory laws and regulations.</p> <p>14.4.7 For those that engage in derivative product transactions, the announcement format for the announcement to be made before the 10th of each month shall be subject to related statutory laws and regulations.</p> <p>14.4.8 The announcement format for merger, split, acquisition or share assignment shall be subject to related statutory laws and regulations.</p>	Amended in accordance with the announcement of the authority.